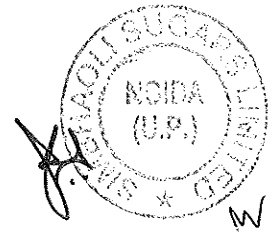
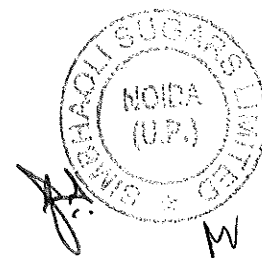


<b>General information about company</b>	
Scrip code	539742
NSE Symbol	SIMBHALS
MSEI Symbol	NOTLISTED
ISIN	INE748T01016
Name of the company	SIMBHAOLI SUGARS LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2019
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)

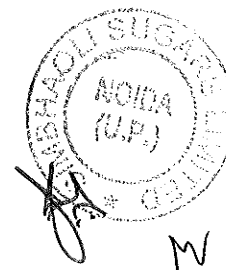


Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter-Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	Yes	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Yes		
7	Whether company has equity shares with differential voting rights?	No	No	No	No



**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	8	22015790			22015790	53.33	22015790		22015790	53.33
(B)	Public	15143	19263230			19263230	46.67	19263230		19263230	46.67
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	<b>Total</b>	<b>15151</b>	<b>41279020</b>			<b>41279020</b>	<b>100</b>	<b>41279020</b>		<b>41279020</b>	<b>100</b>



**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group		10739849	10739849	62.97	6910651	31.39	6632498	30.13	20015790
(B)	Public				37.03					18715172
(C)	Non Promoter-Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total		10739849	10739849	100	6910651	16.74	6632498	16.07	38730962

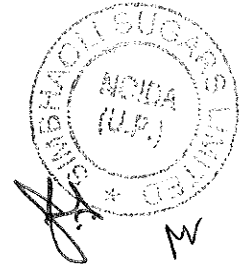


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights
								No of Voting (XIV) Rights			
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	6	12475941			12475941	30.22	12475941		12475941	30.22
(d)	Any Other (specify)	2	9539849			9539849	23.11	9539849		9539849	23.11
Sub-Total (A)(1)		8	22015790			22015790	53.33	22015790		22015790	53.33
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		8	22015790			22015790	53.33	22015790		22015790	53.33
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions										
(a)	Mutual Funds	1	1755			1755	0	1755		1755	0
(e)	Foreign Portfolio Investors	1	1			1	0	1		1	0
(f)	Financial Institutions/ Banks	2	4357			4357	0.01	4357		4357	0.01
Sub-Total (B)(1)		4	6113			6113	0.01	6113		6113	0.01
(3)	Non-institutions										
(a(i))	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	14747	8312556			8312556	20.14	8312556		8312556	20.14
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	51	2192945			2192945	5.31	2192945		2192945	5.31
(b)	NBFCs registered with RBI	1	200			200	0	200		200	0
(e)	Any Other (specify)	340	8751416			8751416	21.2	8751416		8751416	21.2
Sub-Total (B)(3)		15139	19257117			19257117	46.65	19257117		19257117	46.65
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		15143	19263230			19263230	46.67	19263230		19263230	46.67
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		15151	41279020			41279020	100	41279020		41279020	100
Total (A+B+C)		15151	41279020			41279020	100	41279020		41279020	100

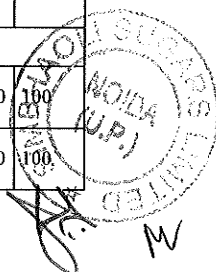
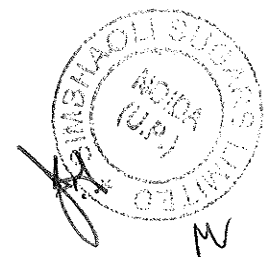
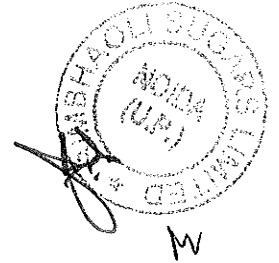


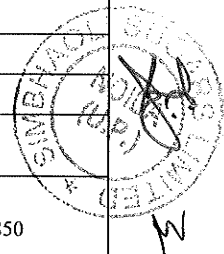
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group									
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (X1)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group								
(1)	Indian								
(a)		1200000	1200000	26.29	6910651	55.39	377846	3.03	10475941
(d)		9539849	9539849	36.68	0	0	6254652	65.56	9539849
Sub-Total (A)(1)		10739849	10739849	62.97	6910651	31.39	6632498	30.13	20015790
(2)	Foreign								
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		10739849	10739849	62.97	6910651	31.39	6632498	30.13	20015790
B	Table III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions								
(a)				0					0
(e)				0					1
(f)				0.01					4357
Sub-Total (B)(1)				0.01					4358
(3)	Non-institutions								
(a(i))				15.98					7773154
(a(ii))				4.22					2192945
(b)				0					200
(e)				16.82					8744515
Sub-Total (B)(3)				37.02					18710814
Total Public Shareholding (B)-(B)(1)+(B)(2)+(B)(3)				37.03					18715172
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
Total (A+B+C2)		10739849	10739849	100	6910651	16.74			38730962
Total (A+B+C)		10739849	10739849	100	6910651	16.74	6632498	16.07	38730962
Disclosure of notes on shareholding pattern								Textual Information(1)	



<b>Text Block</b>	
Textual Information()	During the quarter, the Company has issued and allotted 20,00,000 Equity Shares of Rs. 10/- each on March 29, 2019 at an issue price of Rs. 32.10 (including premium of Rs. 22.10) per equity share, on exercise by the allottees belonging to the Promoter Category on conversion of 20,00,000 Fully Convertible Warrants issued & allotted on December 22, 2017. The Company has filed application with the National Stock Exchange Limited and BSE Limited for listing approval. Name of Allottee PAN No. of Shares Gurmit Singh Mann AEEP0171L 5,00,000 Gursimran Kaur Mann AGSPM5391C 15,00,000

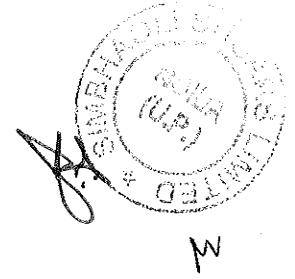


Individuals/Hindu undivided Family						
Serial No.	1	2	3	4	5	6
Name of the Shareholders (I)	Jai Inder Kaur	Gurpal Singh	Govind Singh Sandhu	Gurmit Singh Mann	Gursimran Kaur Mann	Angad Singh
PAN (II)	AAJPK5245N	AAKPS7128K	AATPS7576A	AEEP0171L	AGSPM5391C	BPJPS3794C
No. of fully paid up equity shares held (IV)	417356	2402770	733139	4726154	4186672	9850
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	417356	2402770	733139	4726154	4186672	9850
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.01	5.82	1.78	11.45	10.14	0.02
Number of Voting Rights held in each class of securities (IX)						
Class eg:X	417356	2402770	733139	4726154	4186672	9850
Class eg:y						
Total	417356	2402770	733139	4726154	4186672	9850
Total as a % of Total Voting rights	1.01	5.82	1.78	11.45	10.14	0.02
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0	0	1200000	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0	0	1200000	0
Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	0.8	4.62	1.41	9.09	10.36	0.02
Number of Locked in shares (XII)						
No. (a)	0	0	0	3191982	3718669	0
As a % of total Shares held (b)	0	0	0	67.54	88.82	0
Number of Shares pledged or otherwise encumbered (XIII)						
No. (a)	377846	0	0	0	0	0
As a % of total Shares held (b)	90.53	0	0	0	0	0
Number of equity shares held in dematerialized form (XIV)	417356	2402770	733139	4226154	2686672	9850





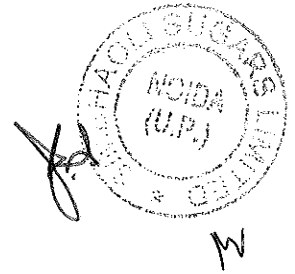
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type						



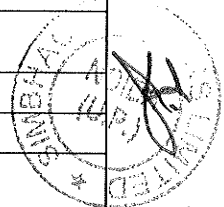
<b>Individuals/Hindu undivided Family</b>	
Serial No.	
Name of the Shareholders (I)	Click here to go back
PAN (II)	Total
No. of fully paid up equity shares held (IV)	12475941
No. Of Partly paid-up equity shares held (V)	
No. Of shares underlying Depository Receipts (VI)	
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	12475941
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	30.22
<b>Number of Voting Rights held in each class of securities (IX)</b>	
Class eg:X	12475941
Class eg:y	
Total	12475941
Total as a % of Total Voting rights	30.22
No. Of Shares Underlying Outstanding convertible securities (X)	
No. of Shares Underlying Outstanding Warrants (Xi)	1200000
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	1200000
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	26.29
<b>Number of Locked in shares (XII)</b>	
No. (a)	6910651
As a % of total Shares held (b)	55.39
<b>Number of Shares pledged or otherwise encumbered (XIII)</b>	
No. (a)	377846
As a % of total Shares held (b)	3.03
Number of equity shares held in dematerialized form (XIV)	10475941
Reason for not providing PAN	



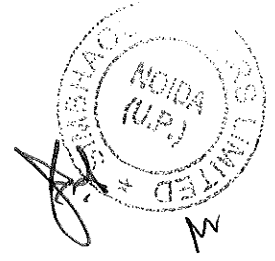
Reason for not providing PAN	
Shareholder type	



Any Other (specify)			
Serial No.	1	2	
Category	Bodies Corporate	Bodies Corporate	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	Dholadhar Investment Private Limited	Pritam Singh Sandhu Associate Private Limite	
PAN (II)	AAACD3573A	AAACP1449F	Total
No. of the Shareholders (I)	1	1	2
No. of fully paid up equity shares held (IV)	7462114	2077735	9539849
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	7462114	2077735	9539849
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	18.08	5.03	23.11
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	7462114	2077735	9539849
Class eg:y			
Total	7462114	2077735	9539849
Total as a % of Total Voting rights	18.08	5.03	23.11
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)	7462114	2077735	9539849
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	7462114	2077735	9539849
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	28.69	7.99	36.68
Number of Locked in shares (XII)			
No. (a)	0	0	0
As a % of total Shares held (b)	0	0	0
Number of Shares pledged or otherwise encumbered (XIII)			
No. (a)	5608839	645813	6254652
As a % of total Shares held (b)	75.16	31.08	65.56
Number of equity			



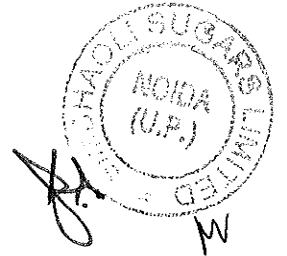
shares held in dematerialized form (XIV)	7462114	2077735	9539849
Reason for not providing PAN			
Reason for not providing PAN			
Shareholder type	Promoter	Promoter	



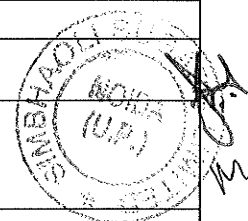
Any Other (specify)							
Serial No.	1	2	3	4	5	6	7
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Non-Resident Indian (NRI)
Category / More than 1 percentage	Category	More than 1 percentage of shareholding	More than 1 percentage of shareholding	More than 1 percentage of shareholding	More than 1 percentage of shareholding	More than 1 percentage of shareholding	Category
Name of the Shareholders (I)		JM FINANCIAL SERVICES LIMITED	U K PAINTS (INDIA) PRIVATE LIMITED	WANG INVESTMENT AND FINANCE PVT LTD	PEARL INNOVATIVE MARKETING PRIVATE LIMITED	SHRI VATSALA TRADERS PVT. LTD	
PAN (II)		AAACJ5977A	AAACU0057C	AAACW0298B	AAECP7982P	AAMCS2879L	
No. of the Shareholders (I)	199	1	1	1	1	1	89
No. of fully paid up equity shares held (IV)	8314368	924665	765481	774159	2270623	1865434	269412
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	8314368	924665	765481	774159	2270623	1865434	269412
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	20.14	2.24	1.85	1.88	5.5	4.52	0.65
Number of Voting Rights held in each class of securities (IX)							
Class eg: X	8314368	924665	765481	774159	2270623	1865434	269412
Class eg:y							
Total	8314368	924665	765481	774159	2270623	1865434	269412
Total as a % of Total Voting rights	20.14	2.24	1.85	1.88	5.5	4.52	0.65
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	15.98	1.78	1.47	1.49	4.36	3.59	0.52
Number of Locked in shares (XII)							
No. (a)							
As a % of total							



Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	8307467	924665	765481	774159	2270623	1865434	269412
Reason for not providing PAN							
Reason for not providing PAN							



Any Other (specify)			
Serial No.	8	9	
Category	Clearing Members	Trusts	
Category / More than 1 percentage	Category	Category	
Name of the Shareholders (I)			<a href="#">Click here to go back</a>
PAN (II)			Total
No. of the Shareholders (I)	50	2	340
No. of fully paid up equity shares held (IV)	167285	351	8751416
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	167285	351	8751416
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.41	0	21.2
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	167285	351	8751416
Class eg:y			
Total	167285	351	8751416
Total as a % of Total Voting rights	0.41	0	21.2
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.32	0	16.82
Number of Locked in shares (XII)			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	167285	351	8744515





Reason for not providing PAN

Reason for not providing PAN			
------------------------------	--	--	--

